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## **RVM Featured in *Pensions & Investments* “Top-Performing Equity Managers” RVM Recognized for “Top Guns” Ranking by Informa Investment Solutions**

**San Antonio-February 27, 2009** --- Robinson Value Management was featured in the February 23<sup>rd</sup>, 2009 issue of *Pensions & Investments* in their annual review of the year’s best performing managers. RVM’s Market Opportunity Composite ranked 1<sup>st</sup> among U.S. Blend Stock managers and 3<sup>rd</sup> overall among U.S. Stock managers for its 2008 performance in Morningstar’s separate account/collective investment trust fund database. The U.S. Stock category is comprised of 3197 managers.

*“The median manager in the overall equity category returned -37.02%; the Russell 3000 index returned -37.31% for the same period.” ... “In third place for the year was the large-cap blend Robinson Market Opportunity Composite strategy run by Robinson Value Management, Ltd., San Antonio, with -2.92% for the year. The fund strategy is quantitative and uses historical patterns to find value, said Charles Robinson, portfolio manager of the strategy and managing director at the firm.”*

- *Pension & Investments*, 2/23/09

Responding to the coverage, Amy Robinson, Chief Executive Officer, expressed appreciation for the recognition. “This is especially rewarding during difficult markets as it reaffirms our methodology, as well as the hard work, patience and perseverance required for its implementation,” she said. “For clients who are using this unusual strategy, we are very pleased that the defensive results seen in modeling the approach over 50 years have continued through the first down market since the product’s introduction in late 2003.”

In addition, RVM’s Market Opportunity Composite was recognized by Informa Investment Solutions (IIS) as “Top Guns” in the 1-star category under IIS’ Plan Sponsor Network (PSN) database. The 1-star category is derived from performance for the latest quarter. RVM was among ten managers recognized for the quarter ended December 31, 2008 in both the Large Cap Universe (2<sup>nd</sup> of 688 firms and 1590 products) and the Domestic Equity Universe (3<sup>rd</sup> among 1013 firms and 3607 products). These were RVM’s 6<sup>th</sup> and 7<sup>th</sup> “Top Guns” since the firm was founded in 1997.

“Our primary goal is to deliver an investment process that focuses at least as much on risk reduction as return enhancement,” said Charles Robinson, CFA, Chief Investment Officer. “Core to our firm’s foundation has always been the belief that outperforming during difficult markets is critical to producing good, solid results over the long-run.”

### **About Robinson Value Management (RVM)**

RVM is an independent investment management firm, not affiliated with any parent organization. Founded in 1997, RVM is registered with the SEC and serves both individual and institutional clients. The name was changed to Robinson Value Management, Ltd. from Robinson & Wilkes, Ltd. on December 31, 2008.

The Market Opportunity Composite is described as all fee-paying, fully discretionary accounts participating in market timing through long and short positions in exchange traded funds, primarily Standard & Poor’s Depository Receipts (SPDR’s), including the use of margin to establish short and leveraged long positions. Leverage is employed to obtain net exposures that range from as low as 40% short to as much as 140% long. Short positions and leveraged long positions involve considerable risk and are not suitable for many



investors. Prior to 2005Q4, this composite was the Market Timing Equity Composite, a name change only. Prior to 2007Q2, this composite was the Market Opportunity with Margin Composite, a name change only.

RVM claims compliance with the Global Investment Performance Standards (GIPS®). RVM has been verified for the periods December 31, 1997 through December 31, 2008 by Dabney Investment Consulting Associates, Inc. A copy of the verification report is available upon request.

To receive a complete list and description of RVM's composites and/or a presentation that adheres to the GIPS standards, please call (210) 490-2545, email [amy@robinsonvalue.com](mailto:amy@robinsonvalue.com), go to our web site at [robinsonvalue.com](http://robinsonvalue.com), or write to Robinson Value Management, Ltd., 14800 San Pedro Avenue, #114, San Antonio, Texas 78232. Past performance cannot guarantee comparable future results.

GIPS® is a registered trademark owned by the CFA Institute.

CIMA® is a registered certification mark of the Investment Managements Consultants Association, Inc.

### **About Pension & Investments**

With unmatched integrity and professionalism, *Pensions & Investments* consistently delivers news, research and analysis to the executives who manage the flow of funds in the institutional investment market. Since its founding in 1973, this continues to be the mission of Pensions & Investments, the international newspaper of money management. Written for pension, portfolio and investment management executives at the hub of this market, Pensions & Investments provides its audience with timely and incisive coverage of events affecting the money management business.

### **About Informa Investment Solutions (IIS)**

For 30 years, IIS has served both institutional and retail investment professionals, providing customized systems and outstanding services for use in their own client relationships. Their Plan Sponsor Network (PSN) investment manager database is one of the largest and longest running of its kind in the industry.

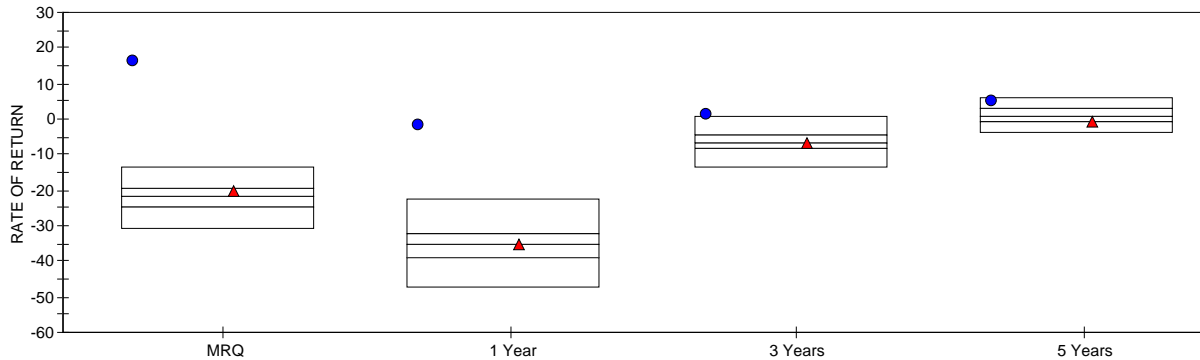
The PSN universes were created using the information collected through the PSN investment manager questionnaire and use only gross of fee returns. The use of net of fee returns may have changed the rankings. PSN information is intended for use by qualified investment professionals.



**TOP GUNS  
PSN DOMESTIC EQUITY UNIVERSE  
PERIODS ENDING DECEMBER 31, 2008**



**ROBINSON VALUE MANAGEMENT, LTD.  
MARKET OPPORTUNITY**



● ROBINSON VALUE MKT OPPORTUNITY      ▲ STANDARD & POOR'S 500 (\*)

MRQ		1 Year		3 Years		5 Years	
VALUE	RANK	VALUE	RANK	VALUE	RANK	VALUE	RANK
14.75	1	-2.92	1	-0.12	1	3.53	5
-21.94	35	-37.00	51	-8.36	54	-2.19	77

PSN DOMESTIC EQUITY UNIVERSE	MRQ	1 Year	3 Years	5 Years
FUIMUS FINANCIAL ZENTRENDER	53.88	204.93	--	--
LEUTHOLD WEEDEN ADVANTHEDGE	24.67	78.15	20.65	8.82
<b>ROBINSON VALUE MKT OPPORTUNITY</b>	<b>14.75</b>	<b>-2.92</b>	<b>-0.12</b>	<b>3.53</b>
CLARIVEST ASSET MICRO MN	12.38	--	--	--
LEYLEGIAN INVT EQUITY COMPOSITE	10.83	13.23	7.51	5.30
GMO AGGRESS L/S	9.14	15.39	3.01	3.13
CLARIVEST ASSET LARGE MN	7.96	--	--	--
STATE ST. GLOBAL US EQ MKT NT	6.32	16.84	11.99	7.95
ACADIAN ASSET NA LONG/SHORT	5.88	--	--	--
AMERICAN CENTURY EMN	5.66	-1.27	4.82	--
STANDARD & POOR'S 500 (*)	-21.94	-37.00	-8.36	-2.19

Criteria: The PSN universes were created using the information collected through the PSN investment manager questionnaire and use only gross of fee returns. Mutual fund and commingled fund products are not included in the universe. The top ten performers for the most recent quarter period ending DECEMBER 31, 2008 became the 1 STAR TOP GUNS.

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(\*) *Style Benchmark*

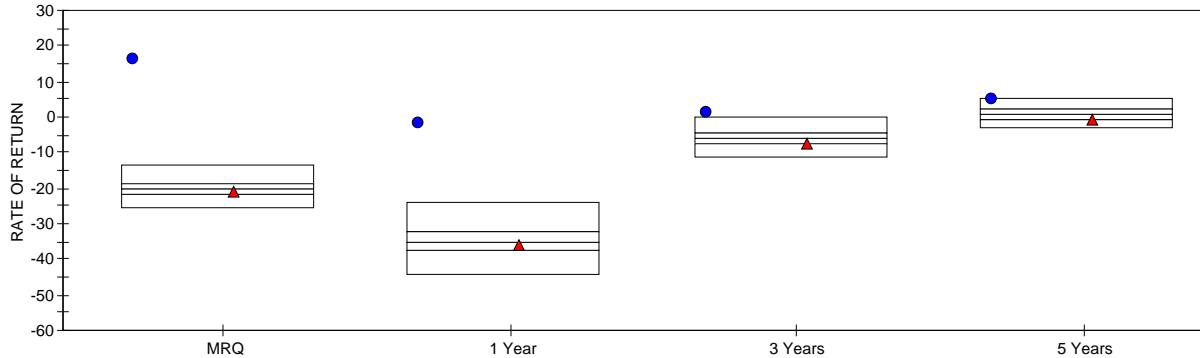
*The PSN Domestic Equity Universe is comprised of 1013 firms and 3607 products.*



**TOP GUNS  
PSN LARGE CAP UNIVERSE  
PERIODS ENDING DECEMBER 31, 2008**



**ROBINSON VALUE MANAGEMENT, LTD.  
MARKET OPPORTUNITY**



● ROBINSON VALUE MKT OPPORTUNITY      ▲ RUSSELL 1000 (\*)

MRQ		1 Year		3 Years		5 Years	
VALUE	RANK	VALUE	RANK	VALUE	RANK	VALUE	RANK
14.75	1	-2.92	1	-0.12	1	3.53	1
-22.48	64	-37.60	63	-8.66	68	-2.04	74

PSN LARGE CAP UNIVERSE	MRQ	1 Year	3 Years	5 Years
LEUTHOLD WEEDEN ADVANTHEDGE	24.67	78.15	20.65	8.82
<b>ROBINSON VALUE MKT OPPORTUNITY</b>	<b>14.75</b>	<b>-2.92</b>	<b>-0.12</b>	<b>3.53</b>
LEYLEGIAN INVT EQUITY COMPOSITE	10.83	13.23	7.51	5.30
GMO AGGRESS L/S	9.14	15.39	3.01	3.13
CLARIVEST ASSET LARGE MN	7.96	--	--	--
STATE ST. GLOBAL US EQ MKT NT	6.32	16.84	11.99	7.95
AMERICAN CENTURY EMN	5.66	-1.27	4.82	--
RESEARCH AFFILIA RAFI LS	3.21	13.34	17.29	--
JPMORGAN R'SRCH MKT NEUT	3.14	0.95	5.98	4.07
INTECH LS MKT NEUTRAL	2.63	4.93	--	--
RUSSELL 1000 (*)	-22.48	-37.60	-8.66	-2.04

Criteria: The PSN universes were created using the information collected through the PSN investment manager questionnaire and use only gross of fee returns. Mutual fund and commingled fund products are not included in the universe. The top ten performers for the most recent quarter period ending DECEMBER 31, 2008 became the 1 STAR TOP GUNS.

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(\*) *Style Benchmark*

*The PSN Large Cap Equity Universe is comprised of 688 firms and 1590 products.*